

			<p>CAROLYN BATES-WELCH is Trustee</p> <p>The third account for the account period ending 12/31/12 was approved on 7/11/13.</p> <p>Current bond is \$250,000.00.</p> <p>Minute Order dated 4/3/14 set this status hearing for the filing of the fourth account.</p> <p>Status Report filed on 2/24/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Cont. from				
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202 Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 2/25/15	
			Updates:	
			Recommendation:	
			File 1 – Welch	

		FRANCIS KENNEDY is Conservator of the Person and Estate. The Conservator's Third Account was settled on 10-31-13 and the Court set this status hearing for the filing of the Fourth Account.	NEEDS/PROBLEMS/COMMENTS: 1. Need Fourth Account.		
Aff.Sub.Wit.				Status Hearing Report filed 2-24-14 by Attorney Lisa Horton of Walters & Moshrefi states they are in the process of drafting the fourth account and report. They need final bank information from their client, which they are in the process of obtaining. A continuance of 45 days is requested to complete and file the fourth account.	
Verified					
Inventory					
PTC					
Not.Cred.					
Notice of Hrg					
Aff.Mail					
Aff.Pub.					
Sp.Ntc.					
Pers.Serv.					
Conf. Screen					
Letters					
Duties/Supp					
Objections					
Video Receipt					
CI Report					
9202					
Order					
Aff. Posting					
Status Rpt					
UCCJEA		Reviewed by: skc Reviewed on: 2-24-15 Updates: Recommendation: File 2 - Clover			
Citation					
FTB Notice					

3 Karmen B. Kalashian (CONS/PE)

Case No. 08CEPR00848

Atty Burnside, Leigh W

Atty Sanoian, Joanne

Status Hearing Re: Filing of the Fourth Account

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Fourth Account filed 2-24-15 is set for hearing on 4-9-15.
DOD:		
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
Reviewed by: skc		
Reviewed on: 2-24-15		
Updates:		
Recommendation:		
File 3 - Kalashian		

	JANET L. SORENSON , Sister, and HARRIET SATTERBERG , Sister-in-law, were appointed Co-Conservators of the Estate with bond of \$8,800.00 on 12-31-13.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory and Appraisal pursuant to Probate Code §2610, and first account pursuant to Probate Code §2620. Note: On 3-17-14, the Court approved establishment of a Special Needs Trust for the Conservatee, to be funded by an anticipated trust inheritance. A separate case file 14CEPR00393 was established for the SNT, separate bond filed, and a status hearing set for 7-16-15 for the filing of the first account of the SNT. <i>However,</i> this conservatorship estate was originally estimated to contain \$8,000.00 in personal property, plus unknown income, hence the \$8,800.00 bond filed by the Co-Conservators. It does not appear that the SNT affected the existing conservatorship estate; only the anticipated inheritance. Therefore, Inventory and Appraisal and accounting is required.
	Bond of \$8,800.00 was filed on 1-24-14 and Letters issued on 1-28-14.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 2-25-15
		Updates:
		Recommendation:
		File 4 - Satterberg